



IREM® Pandemic Guide

For Real Estate Managers

Resources for Reopening Your Property

April 30, 2020

Introduction

Pandemics and reopening your property

Follow public health department dates and guidelines

Use clear and consistent communication

Prepare

Be flexible

Resources for reopening your property

Property reopening checklist

Reopening an industrial property

Reopening an office building

Reopening a multifamily community

Reopening a retail property

Reopening the workplace

Preparing for the next wave

Resources and references

IREM® Pandemic Guide For Real Estate Managers

Resources for Reopening Your Property

Introduction

Once the spread of infectious disease has slowed to a manageable level, public health authorities typically begin to lift restrictions on life and business. You need to be prepared for when this happens—and your property must be ready to reopen in a safe and responsible manner.

It's important to remember that reopening your property will not be a "flip the switch" event. It will require some planning, preparation, and prioritization. Reopening may occur in phases to support social (physical) distancing and other disease prevention measures.

Operations at office, retail, and industrial properties will be different than those under normal circumstances. Balancing how to prevent the spread of disease and meet the needs of tenants will be a challenge. Life on residential properties will move forward in steps as you make areas and amenities, such as clubhouses and swimming pools, available for use again.

You may have had ways of doing things that worked for your property prior to a pandemic and that may work again – but were those ways the best? Or did you discover new, better ways as you shifted on the fly to respond to the pandemic?

Your goal is to end up with the most effective processes in leasing, maintenance, and other areas of operations—those you'd had in place before the pandemic, and those you've applied for the pandemic that work even better than previous practices.

You'll likely need to adjust as there are new developments and guidance from public health authorities. You'll also adjust as you learn lessons in the initial phases of reopening.

We've created this guide to help you navigate these issues. The checklists in the guide serve as a framework for reopening your property and getting back to, if not pre-pandemic operations, a new normal where you and your stakeholders can resume your businesses and lives.

For IREM's full pandemic guide, including resources for reopening, visit irem.org/pandemic-guide.

Acknowledgements

We thank the following individuals for their contributions to the development of these resources:

Cheryl Gray, CPM®

2020 IREM President Head of Special Projects, Operational Excellence QuadReal Property Group Toronto, ON, Canada

Angela Aeschliman, CPM®

SVP, Property and Asset Management The Missner Group Des Plaines, IL

Barry Blanton, CPM®

2020 IREM Secretary/Treasurer Principal Blanton Turner, AMO® Seattle, WA

Giselle Gagnon, CPM®

Founder Leapfrog Consulting Services Toronto, ON, Canada

Disclaimer of legal liability

The Institute of Real Estate Management, including without limitation its officers, directors, employees, advisors, consultants, committee members, task force members, agents, volunteers and members ("IREM"), has assembled the material in this document for the sole and singular purpose of providing potential practices in dealing with a pandemic event as declared by:

- (i) The U.S. Centers for Disease Control and Prevention or other governmental health authority;
- (ii) The World Health Organization; or
- (iii) A real estate management company or property managers pursuant to its own pandemic plan (any of these referred to herein as "Pandemic"), and for no other health concern or other issue whatsoever.

This Guide or any part thereof does not, and is not intended to, create a standard of care for any real estate professional or property manager. This Guide or any part thereof does not, and is not intended to, create any relationship of any kind whatsoever, or create any duty of care between IREM (or any of the persons or parties included in IREM as defined) and any other person or entity including any person or entity that may read, review, use or become aware of this Guide or any part thereof ("User").

The information in this Guide is not meant in any way to advocate, promote, or suggest any preferred method or methods for dealing with a Pandemic. Should the User confront any issues related to a Pandemic or any other illness, ailment, or any other health concern or emergency, the User should seek out professional medical and/or public health advice or other professional assistance. The information contained in this Guide should not be used during any medical emergency, diagnosis, or treatment of any medical condition.

The information is presented "as is." IREM makes no express or implied representations, warranties, guarantees, or promises, that the information presented is current or accurate at any point in time, be it presently, previously, or at any time in the future. Where possible, links to appropriate government agencies or authorities are provided, and the User is encouraged to consult those agencies and authorities for additional information.

The information in this Guide is not intended to cover every situation. Users should seek advice from a qualified professional before applying any information contained in this Guide to their own particular circumstances. Users should always obtain appropriate professional advice on medical, legal, structural, organizational, personal, proprietary, public health, or professional issues.

IREM, its partners and affiliates or related organizations make no implied or express representation or warranty that the information contained herein is without risk. Furthermore, absolutely none of these parties accept any responsibility or liability for any acts or omissions done or omitted in reliance, in whole or in part, on this Guide or any of its contents or inferences. The same parties disclaim all responsibility or liability to any person, whether in contract, equity, tort, statute, or law of any kind, for any direct or indirect losses, illness or injury, or damage, be it general, incidental, consequential or punitive or any other kind of damage, relating to the use of this Guide.

The User acknowledges that this disclaimer prevents any possible duty of care owed by IREM to the User from ever arising, either by rule of law, equity, or statute whatsoever including any obligation to keep this information current, validate it, ensure its accuracy, or update it in any way. The User acknowledges and agrees that the use of this Guide in whole or in part, cannot form the basis for any legal claims or other proceedings against IREM.

By accessing, downloading and/or reading this Guide, the User expressly accepts and agrees to abide by each and every aforementioned term of this disclaimer.

Pandemics and reopening your property

Reopening your property responsibly and safely requires preparation, communication, and agility. It also requires coordination and cooperation with your stakeholders, including owners, staff, tenants/residents, and service providers.

Consider the following key points on reopening your property.

Follow public health department dates and guidelines

First in importance: reopening according to the dates, guidelines, and procedures of the public health department.

Resist pressure from any of your stakeholders, including owners and tenants/residents, to deviate from those dates and guidelines. The financial impact of pandemics is typically severe, so you may face clients or tenants eager to get operations back to normal. Likewise, residents at multifamily communities may be eager to use the amenities available to them and enjoy the property to its fullest.

However, you, your company, your client, your tenants/residents, and the property could be liable for reopening sooner than authorized or without adhering to safety guidelines, such as social distancing measures. Companies and properties could also face reputation impacts for deviating from guidelines.

For COVID-19, many governments have released guidelines that reopen their countries in phases. They often provide guidance for different audiences, including employers and business operators, on policies and practices that mitigate the spread of the disease. State/province and local jurisdictions often provide more specific guidance, as well as reopening dates.

You'll need to get up to speed on all the guidance that applies to your property – and follow the most stringent precautions and procedures.

Use clear and consistent communication

Another key consideration: communications to your staff and tenants/residents. You will likely have been communicating with them throughout the pandemic, and you should continue to be clear and consistent with what you've been doing into the phase of the pandemic where reopening becomes possible. That said, you'll need to assess and reset as you go. Set clear expectations in advance, but be flexible to fit the fluid nature of this event.

As you plan to reopen the property, you'll need to work with staff and tenants/residents on roles and responsibilities. Do not make assumptions about who is responsible for supplying equipment or adjusting operations. Some of the responsibilities raised by reopening a property will probably not be addressed in the lease, so you need to do your homework.

For example, if the health department or a tenant's company requires temperature or health checks at the property entrance, who will supply the thermometers or temperature scanners?

Who will do the screening as people enter the building? What party is liable if screening fails to prevent an outbreak? In this case, you would need to consult legal counsel, agree with the tenant on which party is responsible for the screening, and potentially secure equipment and/or service providers.

Prepare

Preparation before reopening is critical. Different asset types will need different types of planning and preparation. The types of tenants and/or resident populations will also guide what you and your team will do for reopening day and beyond.

Key areas of preparation include:

- Determining your role and liability in preventing the spread of disease
- Participating in planning with your stakeholders, including owner, tenants/residents, and service providers
- Coordinating with staff and service providers on an operating plan
- Setting a cleaning and sanitizing regimen
- Stocking enough cleaning and hygiene products
- Adding signage, barriers, and floor markings for social distancing
- Taking care of any deferred maintenance
- Performing preventive maintenance
- Readying equipment for startup
- Adjusting equipment for new operating conditions
- Making sure building systems support good indoor air quality (IAQ) and do not promote the spread of disease
- Planning for sanitary waste management practices

Be flexible

It's important to build flexibility into your planning. From the first day of the property's reopening, you'll need to observe whether the systems and processes in place are working as intended. Regular team meetings, where you assess what works and what doesn't, continued virtually if necessary, can help you be nimble and make changes. So can listening to your stakeholders. Solicit their feedback—virtually, of course—and acknowledge their contributions.

We've all seen how quickly things change and develop during a pandemic. Make sure you keep lines of communication with public health officials open, watch for any new guidance, and respond as conditions warrant.

Key points on reopening your property

- 1. Adhere to health department dates and guidelines.
- 2. Resist any pressure to deviate from those dates and guidelines.
- 3. Use clear and consistent communications with staff and tenants/residents.
- 4. Prepare the property before re-occupancy to be ready for reopening day.
- 5. Be flexible as operations restart and adjust as necessary.

Resources for reopening your property

The remainder of this guide provides checklists to help you and your team reopen your property.

The following items are included:

- A checklist to help you reopen your property
 - The items in this checklist are divided into sections: communication, disease prevention, and operations and maintenance.
 - Use this checklist for any type of property you manage.
- Additional checklists with items specific to reopening industrial properties, office buildings, multifamily communities, and retail properties
- A workplace checklist for you and your team to use in management and leasing offices and for tenants to use in their offices

Property reopening checklist

Basic information

T 7	
K ATT (へっせっこ
1100	nates

Sector authorized to reop	en on Propei	rty to reopen on
		•
Property information		
Property name		
City and state/province		
Owner		
Major tenant(s) as applicable		
Public health informatio	n	
Health department in area of property		
Reopening	☐ Social distancing	Limit on gatherings
requirements	Public health inspection	ns Max. #:
	☐ PPE	☐ Temperature/health checks
Communications		
Staff relations		
Review employee policies	and make changes as neede	ed.
_	b positions and make chang	
	policies, staffing, and job po	
		te work versus remote work or other
arrangements	is of team mast retain to si	work versus remote work or outer
File necessary paperwork state/province and local in		ployees as essential workers per
	p goals for reopening, such le or sticking to the cleaning	as catching up on outstanding g regimen
		aber on their responsibilities

	Decide if temperature/health screenings will be required for staff
	Give clear directions on cleaning, handwashing and -sanitizing, using PPE, and adhering to social distancing practices
	Stress the need for employees to report any pandemic-related illness and stay home if they become sick
	Review what happens when an employee or tenant/resident reports pandemic-related symptoms
	Discuss tenants/residents and their needs, especially those with special requirements or challenging circumstances
	Remain sensitive to employees with health conditions, sick family members, childcare responsibilities, and other pandemic-related challenges
Te	nant/resident relations
	Provide tenants/residents with resources on accessing financial support, as necessary Stay updated on rent collections, delinquencies, and lease negotiations and disputes Continue to apply company rent collection policy and consult legal counsel on lease issues as
_	necessary
Ш	Determine requirements and responsibilities around temperature/health screenings of tenants/residents and others entering property, as necessary
	Set a plan and schedule for regular communications to tenants/residents upon reopening
Se	rvice provider relations
	Exchange pandemic response plans with key service providers
Ш	Confirm that service providers are operational
	Arrange for backup/replacement service providers as necessary
	Review with service providers social distancing and safety measures they will follow onsite
Di	sease prevention
Cle	eaning and sanitizing
	Send tenants/residents resources on cleaning procedures and be available to provide support
	Adjust and verify cleaning schedule and methods with cleaning service provider
	Follow CDC guidance on cleaning and disinfecting
	Check that cleaning products meet EPA criteria for use against infectious diseases

	Clean and disinfect all management-controlled	areas:		
	- Entrances	 Elevator banks 		
	 Vestibules and lobbies 	- Corridors		
	 Reception and security desks 	 Fitness centers 		
	- Restrooms	 Business centers 		
	- Offices	 Other areas as applicable to property 		
_	- Kitchens			
	Disinfect surfaces (e.g., tables, chairs, counters,	doorknobs) frequently		
Ш	Verify that property has enough cleaning suppl	ies for frequent cleaning		
	Verify that property has enough hygiene products, including tissues, disinfectant wipes, hand soap, and hand sanitizer			
	Install hand sanitizer stations at entrance and is	n high-traffic areas		
	Install handwashing reminder signs in restroor	ns		
	Remove or disable high-touch surfaces, such as	touch-screen kiosks and vending machines		
	Install touchless technology where possible			
	Provide hand sanitizer or disinfectant wipes ne	ar other high-touch surfaces		
	Decide if you will require PPE in common areas guidelines)	(may depend on state/province or local		
	Stock PPE, including masks and gloves, for prop	perty team		
	Advise team on use and disposal of PPE for cleaning and maintenance tasks			
	Advise property team on hygiene protocol, inclu	ading handwashing and sanitizing		
So	cial distancing			
	Have staff actively encourage social distancing			
	Install plexiglass guards where needed (e.g., rec	eption desk)		
	Set an occupancy limit for common areas			
	Use signage, floor markings, and barriers to cre support social distancing	ate one-way lanes, queues, and zones to		
	Decide when shared spaces (e.g., fitness center,	café) will open		
	Adjust security/sign-in practices to minimize co	ontact (e.g., no shared pens)		
	Install signs with social distancing guidelines as	nd reminders		
	Post visible guidelines for use of elevators, escal	lators, and stairways		
	Create boxes in corners of elevators using decal directions	s or colored tape to indicate standing areas and		
	Set protocols for use of stairways: - No passing allowed - Stay on side near wall			
	 Maintain at least three stairs' distance 			

Operations and maintenance

Equipment startup

☐ Inspect building systems, as applicable, for damage or problems: Access control - Fire and life safety - Elevators/escalators - HVAC - Lighting - Stormwater management - Other systems as applicable to - Potable water - Sewer property Perform preventive maintenance, as well as any work deferred by shutdown Adjust operating schedules, settings, and set points for occupancy schedules and season Flush hot and cold water through all points of use—see <u>CDC guidelines</u> on minimizing risk of Legionnaires' disease associated with water systems after prolonged shutdowns ☐ Flush and disinfect toilets and urinals Consider engaging service provider for water quality testing Review utilities billing and usage from months of shutdown for errors and anomalies Observe equipment operation on start-up Indoor air quality (IAQ) Determine current fresh and recycled air mix ☐ Increase fresh air as possible \square Change filters on outdoor and return air systems Determine highest <u>MERV rating</u> possible with property's HVAC system - Install filters with MERV rating of at least 13 (minimum rating required to trap respiratory particles) if possible - Check compatibility of HEPA filters (MERV rating 16+) with system Have duct system cleaned and disinfected regularly Obtain IAQ testing, including analysis of particulate matter, for management-controlled areas Explore installation of IAQ monitoring equipment, including CO₂ sensors, which can alert management to malfunctioning ventilation components Waste management Designate special waste containers for used PPE ☐ Sanitize waste and recycling receptacles frequently Review waste management billing from months of shutdown for any errors or anomalies ☐ Maintain a clean and orderly trash room/dumpster area

Ongoing operations

Send tenants/residents updates on any changes to operations
Provide tenants/residents with any new health department guidance
Discuss with legal counsel your responsibilities and liability in cooperating with public health officials, such as contact tracers investigating disease outbreaks
Follow cleaning and sanitizing regimen and adjust as necessary
Reinforce social distancing and hygiene practices with staff and tenants/residents
Respond if illness is reported in the property:

- Close affected area
- Flush with fresh air if possible
- Wait at least 24 hours before disinfecting
- Disinfect according to <u>CDC guidance</u>
- Send tenants/residents appropriate information, while maintaining privacy, if illness is determined

Reopening an industrial property Send tenant(s) resources on resuming business operations and be available to provide support. Try to provide information relevant to the tenant's specific business. Examples include: - <u>IWLA</u> (warehousing and logistics) National Association of Manufacturers Association for Packaging and Processing Technologies Send tenant(s) resources on cleaning procedures and be available to provide support Send tenant(s) resources on social distancing in workplaces. Measures include: - Distance between workers - Staggered work shifts - Remote working - Physical barriers (e.g., plexiglass) - Flexible, nonpunitive leave policies Send tenant(s) resources on IAQ management and be available to provide support Inspect site for issues and maintenance needs: - Landscaping - Parking areas and lighting - Pavement, asphalt, and other hard surfaces - Stormwater management system and site features Other site features as applicable ☐ Inspect building envelope for issues and maintenance needs:

- Exterior
 - Foundation
 - Roof
 - Any other components under management control

Reopening an office building Exchange pandemic response plans with tenants Send tenants resources on social distancing in workplaces. Measures include: - Distance between workers - Staggered work shifts - Remote working - Physical barriers (e.g., plexiglass) - Flexible, nonpunitive leave policies ☐ Support tenants in space reconfigurations that support social distancing \square Decide when to resume in-person tenant engagement events Decide when any food courts, convenience stores, coffee shops, and restaurants can open (public health authorities may set different dates for this sector) Decide when to open plazas, green space, and other exterior amenities Coordinate with contracted services typically on site, such as parking, security, and janitorial Use stanchions and decals to set queues at security and concierge desks, elevators, and other areas where lines typically form Set protocols for mail and package delivery that limit contact Set up temperature/health screenings at management-controlled entrances, as necessary Determine if elevators can be adjusted to limit occupancy Determine if BMS/BAS allows for tracking of IAQ issues Decide when to resume tenant build-outs and any other construction projects Require good IAQ management in construction practices

Re	eopening a multifamily community		
	Decide if you will require PPE in common areas		
	Determine requirements and responsibilities around checking temperatures/health of residents, prospect, guests, employees, and others entering property, if necessary Decide when to resume resident engagement events. Choose events that meet the needs of the residents at this time (e.g., wellness-related, remote working tips).		
	Decide when each shared space will open considering any state/province and local public health department guidelines: - Business center - Lounges and sitting areas - Clubhouse - Meeting spaces - Community rooms - Playground/children's play areas - Fitness center/wellness amenities - Swimming pool - Grilling areas - Other spaces as applicable to the property - Laundry room Provide for receipt and contactless delivery of packages. Hold packages in lobby or leave outside unit doors.		
	Create and send out guidelines for use of clubhouses, community rooms, fitness centers, kitchens, pools, laundry rooms, and other shared spaces - Post social distancing and hygiene reminders in these areas - Provide disinfectants for residents to sanitize equipment after use - Remove as many high-touch points as possible - Increase cleaning frequency for these spaces		
	Decide which parts of leasing process to continue virtually		
	Create a plan for resuming in-person leasing activities		
Ц	Continue a move-in process that supports social distancing (e.g., help residents virtually)		
	Perform preventive maintenance on unit HVAC systems Decide when to resume routine maintenance requests		
_	Define process and requirements for maintenance requests: - What instructions will you give the resident? - How many maintenance staff are required to respond to requests? - What PPE should maintenance staff wear?		
	Determine when and how to resume unit inspections		
	Provide guidelines to contracted resident services on the property regularly, such as dog walkers, valet waste, concierge services, and fitness trainers		

K	eober.	ing a retail property		
	Exchange	e pandemic plans with tenants		
	for differ - Bars - Fitne - Hair - Kiosk - Movi - Resta	e/province and local public health department types of tenants, including: and clubs ess centers salons k vendors ie theaters aurants ers as applicable to the property	nt g	ruidelines in setting reopening dates
_	include: - Curb - Store	tenants with resources on reopening stores eside pickups and returns e occupancy limits age, floor markings, barriers, and	- -	st practices for retail operations Shopping by appointment Distance between guests and workers Staggered work shifts
	one-v dista - Insta - Chan hours	way lanes to support social incing illation of plexiglass guards ages to hours (e.g., limited hours, s dedicated to elderly and those compromised immune systems)	- - -	Remote working Flexible, nonpunitive leave policies See National Retail Federation's Operation Open Doors checklist for other best practices
	public he - Food - Loui - Play	when each common area space will reopen co ealth department guidelines: d courts nges and sitting areas orgrounds/children's play areas er spaces as applicable to the property	onsi	dering any state/province and local
	Plan parl	king and traffic lanes to support curbside pi	cku	ps and returns
		deferred and preventive maintenance on ex and lighting in parking areas, as necessary	teri	or equipment, such as irrigation
	Set up te	emperature/health screenings on guests ente sary	erin	g management-controlled entrances,
	Support necessar	tenants in setting up temperature/health so Y	ree	nings on guests entering stores, as

Reopening the workplace

Ш	Review inventory of cleaning and office supplies and order supplies as needed			
	Identify areas that require heavy cleaning and disinfection prior to reopening			
	Set ongoing cleaning and disinfection practices	Set ongoing cleaning and disinfection practices		
	Clean and sanitize all appliances and surfaces in kitchens			
	Increase space between employees: - Limit office occupancy - Stagger on site and remote schedules - Reconfigure cubicles - Convert from open, unassigned seating to assigned seating - Create one-way lanes	 Mark floor with colored tape to designate personal workspaces Install plexiglass barriers between workspaces Convert semi-private and shared offices to private offices Use small meeting rooms as privat offices 		
	Determine if PPE (e.g., masks, gloves) will be required and who will provide it			
	Restrict use of conference rooms or limit occupancy. Post signage and remove chairs to reinforce policy.			
	Restrict visitor access to essential visits only. Identify single area for meeting all visitors and disinfect area after visit.			
	Limit occupancy to: - Restrooms - Kitchen - Copier room - Mail room - Supply room - Other spaces as applicable			
	Determine how to handle inbound and outbound mai	l and deliveries		
	Restrict use of shared appliances (e.g., microwaves, coffee machines)			
	Flush and disinfect all toilets and urinals prior to reopening			
	Remove or restrict access to high-touch surfaces, suc switches, and doors			
	Provide hand sanitizer and disinfectant wipes near al	l remaining high-touch surfaces.		
	Provide suggestions for commuting to and from wor	k		
	Encourage staff to bring their own coffee mugs, wate sharing	r bottles, and kitchenware to avoid		
	Establish business travel policies			

Preparing for the next wave

Reopening of properties and businesses will occur during the pandemic, not after it, and the pandemic may continue for several more months. For this reason, you must be prepared for a possible next wave.

Decide what changes forced by the pandemic will become permanent operating procedures
Remain vigilant to identify and respond to recurrences of infection
Check regularly for new health department guidance
Incorporate lessons learned into your emergency preparedness and business continuity plan
Build your capacity for remote work and operations

Resources and references

ASHRAE COVID-19 Resources

Canada Health COVID-19 Resources

CBRE, AMO®—Reopening the World's Workplaces

CDC Resources for Businesses and Employers

Colliers International, AMO® COVID-19 Resources

<u>Cushman and Wakefield, AMO®—Recovery Readiness: A How-To Guide for Reopening Your Workplace</u>

Cushman and Wakefield Six Feet Office

Guidelines for Opening Up America

JLL COVID-19 Resources

OSHA Guidance on Preparing Workplaces for COVID-19

<u>Transwestern</u>, AMO®—Back to the Workplace Readiness